Issues in PET Drug Manufacturing

> Steve Zigler PETNET Solutions April 14, 2010



ANDA process for FDG
User fees
Contract manufacturing

PETNET's perspective

Colleagues

Michael Nazerias
Ken Breslow
Ed Plut

PETNET's ANDA process for FDG

Observations—

- June 2007: Submitted application
- May 2008: Preapproval inspections
- June 2008: Submitted additional copies due to administrative error in OGD
- April 2009: Microbiology questions received
- April 2010: Labeling questions received

PETNET's ANDA process for FDG

Concerns-

- Yet to receive questions on CMC section
- Lengthy review process
- Lack of prioritization against PDUFA drugs
- Lack of PET experience in OGD

Recommendations—

- Office of New Drugs should drive the review process
- Inspections of PET manufacturing facilities should consider a centralized approach

Observations—

PDUFA reauthorized in 2007

- Reduced 2008 establishment fees for PET facilities from \$392,700 to \$65,450
- Fee for applications that require clinical data is same as other NDA drugs (\$1,178,000 in 2008)
- User fees do not apply to generic drugs

Concerns—

- Reduction in establishment fees is a good start
- Fees remain excessive given size of US market

For example—

- Total annual US market for FDG is approximately \$300 million
- Assume 100 manufacturing sites are required for a nationwide supply of FDG
- If FDG was approved in 2008 with clinical trial data, the user fees would be:
 - Application: \$1,178,000
 - Establishments: \$65,400 x 100 = \$6,540,000

Total is about \$7,700,000 or 2.6% of market

By comparison—

- Many individual therapeutic products have total annual sales more than 4x \$300 million
- Number of manufacturing sites is much lower
- If a \$1.2 billion "Product X" was approved in 2008 with clinical trial data, user fees would be:
 - Application fee: \$1,178,000
 Establishment: \$392,700 x 2 = \$785,400
- Total is about \$2,000,000 or 0.2% of market

| | FDG | Product X | |
|--------------------------|-------|-----------|--|
| Market Size | 300 | 1,200 | |
| Application Fee | 1.178 | 1.178 | |
| Establishment Fee | 6.54 | 0.785 | |
| Total User Fee | 7.7 | 2.0 | |
| % of Market | 2.6% | 0.2% | |
| Values in millions of \$ | | | |
| | | | |

Conclusion—

- Existing user fee structure will create a significant barrier to innovation in the development of new PET biomarkers in the US
- User fees will limit public access to safe and effective PET imaging agents

Recommendations—

 Society/industry groups should lead an initiative to spearhead a fair and equitable user fee structure for PET

Contract Manufacturing

Observations—

- Multiple production sites
- Different operators
- Different equipment

How we ensure product uniformity—

- Qualify facilities, operators and equipment to execute validated processes & methods
- System suitability to ensure equipment operability
- Clearly defined specifications and release criteria
- Routine QC on each batch prior to administration

Contract Manufacturing

Concerns-

- Tendency to concentrate on chemistry module instead of the formulation and active ingredient
- Manufacturing standards focus on production and testing of a single biomarker at multiple manufacturing sites

Recommendations—

- Focus on active ingredient, impurity profile, and formulation
- Chemistry modules are equipment that can be qualified
- Innovators and contractors need to consider standards that enable production and testing of *multiple* biomarkers at *multiple* sites

Summary

ANDA process for FDG

- Office of New Drugs should drive the review process
- Inspections of PET manufacturing facilities should consider a centralized approach

User fees

 Society/industry groups should lead an initiative to spearhead a fair and equitable user fee structure for PET

Contract manufacturing

- Focus on the active ingredient, impurity profile and formulation instead of chemistry modules
- Innovators and contractors need to consider standards that enable *multiple* biomarkers at *multiple* sites